STATE OF CALIFORNIA GAVIN NEWSOM, Governor

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE SAN FRANCISCO, CA 94102-3298

July 18, 2025



Jonathan Morse Sr. Manager Rates & Regulatory California-American Water Company 520 Capitol Mall Ste. 630 Sacramento, CA 95814

Dear Mr. Morse,

The Water Division of the California Public Utilities Commission has approved California-American Water Company's Advice Letter No. 1481-A (Supplement to Advice Letter No. 1481), filed on June 17, 2025, regarding 2024 ICBA Filing for the Southern Division.

Enclosed are copies of the following revised tariff sheets, effective July 1, 2025, for the utility's files:

Title of Sheet
Schedule No. SOU-1, Southern Division Tariff Area
General Metered Services, Sheet 14
Table Of Contents, Sheet 3
Table Of Contents, Sheet 1

Please contact Johnathon Tran at JTB@cpuc.ca.gov, if you have any questions.

Thank you.

Enclosures

CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS

Advice Letter Cover Sheet

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please

☐ Compliance

Date Mailed to Service List: June 17, 2025

Protest Deadline (20th Day): June 30, 2025

Review Deadline (30th Day): July 10, 2025

Requested Effective Date: July 1, 2025

Utility Contact: Jonathan Morse

Rate Impact: \$See AL

See AL%

Utility Name: California American Water

District: Southern Division

Tier ⊠1 □2 □3

Description: 2024 ICBA Filing – Southern Division

see the "Response or Protest" section in the advice letter for more information.

CPUC Utility #: U210W

Advice Letter #: 1481-A

Authorization D. 24-12-025

Utility Contact: Chase Grady

Phone:	(916) 568-4241	Phone:	916-568-4237
Email:	Chase.Grady@amwater.com	Email:	Jonathan.Morse@amwater.com
DWA Contact:	Tariff Unit		
Phone:	(415) 703-1133		
Email:	Water.Division@cpuc.ca.gov		
	DWA USE	ONLY	
<u>DATE</u>	STAFF	<u>co</u>	<u>MMENTS</u>
[] APPROVED	[]WITH	DRAWN	[] REJECTED
Signature:	Com	ments:	
Date			





June 17, 2025

ADVICE LETTER NO. 1481-A

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company ("California American Water") (U210W) hereby submits for review this advice letter, attached hereto, which is applicable to all its Southern Division service areas.

Purpose:

This supplemental advice letter updates the surcredit calculation associated with the Southern Division as filed in AL 1481.

In compliance with Decision ("D.") 24-12-025, California American Water files this advice letter to amortize the 2024 Incremental Cost Balancing Account ("ICBA") balances.

Background:

California American Water was authorized to create ICBAs for all its service areas through D.24-12-025.

D.24-12-025, issued December 5, 2024, resolved California American Water's general rate case application A.22-07-001. Special Request #2 from A.22-07-001 requested ICBAs for its San Diego and Ventura services areas and Full Cost Balancing Accounts ("FCBA") for its Monterey, Los Angeles, Sacramento, and Larkfield service areas as part of the M-WRAM proposal. D.24-12-025 rejected California American Water's request for FCBAs and granted ICBAs for all service areas.¹

California American Water filed its General Rate Case ("GRC") Implementation Advice Letter 1459 on January 6, 2025 and added Purchased Water and Purchased Power ICBAs to its preliminary statements. Advice Letter 1459 was approved by the Commission on March 4, 2025.

Request:

In compliance with D.24-12-025, California American Water requests authority to amortize Southern Division 2024 ICBA balances. California American Water will provide a one-time meter-based credit to customers that will equal the total over-collection balance of \$672,804 and will equal to \$5.15 for a typical customer with a 5/8" meter.

Tier Designation:

This advice letter is submitted pursuant to General Order No. 96-B and D.24-12-025 and is designated as a Tier 1 filing.

Effective Date:

California American Water requests an effective date of July 1, 2025.

¹ D.24-12-025 at 44-46.

Notice and Service List:

This is a Tier 1 advice letter that does not require customer notification, as provided in Water Industry Rule 7.3.1 of General Order 96-B. In accordance with General Order 96-B, General Rule 4.3 and 7.2 and Water Industry Rule 4.1, a copy of this advice letter will be transmitted electronically to competing and adjacent utilities and other utilities or interested parties having requested such notification. *Please note that this advice letter will only be distributed electronically.*

Response or Protest²

Anyone may respond to or protest this advice letter. When submitting a response or protest, please include the utility name and advice letter number in the subject line.

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A **protest** objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds³ are:

- 1. The utility did not properly serve or give notice of the AL;
- 2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- 3. The analysis, calculations, or data in the AL contain material error or omissions;
- 4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
- 5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
- 6. The relief requested in the AL is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission.)
- 7. A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (<u>or</u> postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, <u>please include the utility name and advice letter number in the subject line.</u>

The addresses for submitting a response or protest are:

² G.O. 96-B, General Rule 7.4.1

³ G.O. 96-B, General Rule 7.4.2

Email Address:

Water.Division@cpuc.ca.gov

Mailing Address:

CA Public Utilities Commission Division of Water and Audits 505 Van Ness Avenue San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

Email Address: Mailing Address:

<u>chase.grady@amwater.com</u> 520 Capitol Mall, Suite 630

Sacramento, CA 95838

<u>cathy.hongola-baptista@amwater.com</u> 555 Montgomery Street, Suite 816

San Francisco, CA 94111

<u>jonathan.morse@amwater.com</u> 520 Capitol Mall, Suite 630

Sacramento, CA 95838

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

REPLIES

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

If you have not received a reply to your protest within 10 business days, please contact Chase Grady at (916) 568-4241.

CALIFORNIA-AMERICAN WATER COMPANY

/s/ Chase Grady

Chase Grady Rates & Regulatory Analyst

Attachment 1 Advice 1481-A

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
11408-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 14	11394-W
11409-W	TABLE OF CONTENTS Sheet 3	11395-W
11410-W	TABLE OF CONTENTS Sheet 1	11407-W

655 W. Broadway, Suite 1410

San Diego, CA 92101

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

11408-W 11394-W

Sheet 14

Schedule No. SOU-1 Southern Division Tariff Area **GENERAL METERED SERVICES**

SOUTHERN DIVISION TARIFF AREA (Continued):

SPECIAL CONDITIONS (Continued): Fees and Surcharges (Continued):

- 9. Per Advice Letter 1474 and D.24-12-025, a surcharge is applied to each bill to recover the net under-collection in the Conservation Adjustment for Rate Tier Designs Mechanism (CART). For the period ending December 31, 2024, the net under-collection totals \$819,057 including interest. The surcharge of \$0.0119 per cgl will be collected over 12 months beginning June 28, 2025.
- 10. Per Advice Letter 1481-A and D.24-12-025, Southern Division customers will receive a onetime surcredit for 2024 Incremental Cost Balancing Account (ICBA) overcollection.

Meter Size	Surcredit
5/8 x ³ / ₄ "	\$5.15
3/4"	\$7.72
1"	\$12.87
1 ½"	\$25.74
2"	\$41.19
3"	\$77.23
4"	\$128.72
6"	\$257.44
8"	\$411.90
10"	\$592.10
12"	\$849.54

(P)

(P)

(N)

(TO BE INSERTED BY UTILITY)

Advice

Decision

1481-A

S. W. OWENS SR. DIRECTOR - Rates & Regulatory

ISSUED BY

(TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

06/17/2025 07/01/2025

Resolution

CALIFORNIA-AMERICAN WATER COMPANY

655 W. Broadway, Suite 1410

San Diego, CA 92101

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 11409-W 11395-W

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Sheet 3

C.P.U.C. SHEET SUBJECT MATTER OF SHEET NO.

RATE SCHEDULES (Continued):

Central Division

Monterey Service Area

(Monterey Main, Hidden Hills, Ryan Ranch, & Bishop Service Areas)

MO-1-SF General Metered Service 11341-W, 11177-W, 11178-W,

Single Family Residential Customers 11179-W, 11368-W

MO-1-MF General Metered Service 11342-W, 11182-W, 11183-W,

Multi-Residential Customers 11184-W, 11169-W

MO-1C General Metered Service 11343-W, 11187-W, 11188-W,

> Non-Residential Customers 11189-W, 11190-W, 11191-W,

> > 11192-W, 11370-W

General Metered Service MO-10 11344-W, 11345-W, 11196-W,

Other Customers 11197-W, 11198-W, 11371-W,

West San Martin Service Area

WSM-1 General Metered Service 11288-W Schedule No. CA-Multi-Use Multi-Use Residential Customers 11263-W

Central Satellite Service Area

(Ambler Park, Chualar, Garrapata, Ralph Lane & Toro Service Areas)

CEN-SAT General Metered Service 11346-W, 11347-W, 11266-W,

11204-W,11372-W, 11383-W

Southern Division

(Los Angeles Service Areas- Duarte, San Marino, Rio Plaza, Baldwin Hills, San Diego & Ventura

Service Areas)

SOU-1 General Metered Service 11348-W, 11349-W,11269-W,

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11373-W, 11408-W

(C)

East Pasadena Service Area

EP-1 General Metered Service 10983-W

Piru Service Area

PI-1 General Metered Service 10984-W PI-3 Irrigation Service 10948-W

Schedule No. CA-Multi-Use Multi-Use Residential Customers 11278-W

(Continued)

(TO BE INSERTED BY UTILITY) ISSUED BY (TO BE INSERTED BY C.P.U.C.) S. W. OWENS 06/17/2025 Advice 1481-A Date Filed 07/01/2025 Decision SR. DIRECTOR - Rates & Regulatory Effective Resolution

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

11410-W11407-W

655 W. Broadway, Suite 1410 San Diego, CA 92101

Decision

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Cancelling

Sheet 1

07/01/2025

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	(Continued)		
(TO BE INSERTED BY UTILITY) Advice 1481-A	ISSUED BY S. W. OWENS	(TO BE INSERTED BY C.P.U.C.) Date Filed 06/17/2025	
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SR. DIRECTOR - Rates & Regulatory

SOUTHERN DIVISION SERVICE LIST CALIFORNIA-AMERICAN WATER COMPANY

BY MAIL:

City of Camarillo 601 Carmen Drive Camarillo, CA 93010 James R. Lough, City Attorney City of Imperial Beach 825 Imperial Beach Blvd. Imperial Beach, CA 91932

Los Angeles Docket Office California Public Utilities Commission 320 West 4th Street, Suite 500 Los Angeles, CA 90013 Sunnyslope Water Company 1040 El Campo Drive Pasadena, CA 91109

San Gabriel County Water District P.O. Box 2227 San Gabriel, CA 91776

Hatties Stewart 4725 S. Victoria Avenue Los Angeles, CA 90043 City of Monrovia City Clerk 415 South Ivy Ave Monrovia, CA 91016 City of San Gabriel City Clerk 425 S. Mission Drive San Gabriel, CA 91776

Michelle Keith City Manager City of Bradbury 600 Winston Avenue Bradbury, CA 91008

Temple City City Clerk 9701 Las Tunas Dr. Temple City, CA 91780 William M. Marticorena Rutan & Tucker, LLP 611 Anton Blvd., 14th Floor Costa Mesa, CA 92626-1931

Barbara Delory 4030 Bartlett Avenue Rosemead, CA 91770-1332

Wallin, Kress, Reisman & Krantiz, LLP 11355 West Olympic Blvd., Suite 300 Los Angeles, CA 90064 Andrew Jackson Golden State Water Company 630 E. Foothill Blvd. San Dimas, CA 91773 afjackson@gswater.com

Bernardo R. Garcia P.O. Box 37 San Clemente, CA 92674-0037 Mary Martin 4611 Brynhurst Ave. Los Angeles, CA 90043 City of Rosemead City Clerk 8838 E. Valley Blvd Rosemead, CA 91770

James L. Markman Richards, Watson & Gershon 355 South Grand Avenue, 40th Floor Los Angeles, CA 90071-3101 City of Los Angeles
Department of Water and Power
111 North Hope Street
Los Angeles, CA 90012
Attn: City Attorney
Louis A. Atwell

Veronica Ruiz, City Clerk City of San Marino 2200 Huntington Dr, 2nd Floor San Marino, CA 91108 vruiz@cityofsanmarino.org

Marcus Nixon Asst. Public Advisor 320 W. 4th Street, Suite 500 Los Angeles, CA 90013 Louis A. Atwell
Director of Public Works
City of Inglewood
One W. Manchester Blvd.
Inglewood, CA 90301

Rex Ball SR/WA, Senior Real Property MGMT County of Los Angeles 222 South Hill Street, 3rd Floor Los Angeles, CA 90012

SOUTHERN DIVISION SERVICE LIST CALIFORNIA-AMERICAN WATER COMPANY

California Water Service P.O. Box 49062 San Jose, CA 95161-9062

Gregory J. Smith, County Clerk County of San Diego County Administration Center 1600 Pacific Highway, Room 260 San Diego, CA 92101

Henry Nanjo Department of General Services Office of Legal Services, MS-102 PO Box 989052 West Sacramento, CA 95798-9052

BY E-MAIL:

City of El Monte City Clerk/Water Department 11333 Valley Blvd El Monte CA 91731-3293 cityclerk@elmonteca.gov

California Public Utilities Commission 505 Van Ness Avenue San Francisco, CA 94102 PublicAdvocatesWater@cpuc.ca.gov

Mukunda Dawadi
California Public Utilities Commission
Cal PA - Water Branch, Rm 4209
505 Van Ness Ave
San Francisco, CA 94102
Mukunda.dawadi@cpuc.ca.gov
Christina Baker, City Clerk
City of San Marino
2200 Huntington Drive, 2nd floor
San Marino, CA 91108
cityclerk@cityofsanmarino.org

Rates Department
California Water Service Company
1720 North First Street
San Jose, CA 95112
rateshelp@calwater.com

Ventura County Waterworks District 7150 Walnut Canyon Road P.O. Box 250 Moorpark, CA 93020

City of Chula Vista Director of Public Works 276 Forth Avenue Chula Vista, CA 91910

Anne Moore, City Attorney City of Chula Vista 276 Forth Avenue Chula Vista, CA 91910

County of Ventura 800 South Victoria Avenue Ventura, CA 93009 wspc@ventura.org

Laura Nieto, Chief Deputy City Clerk City of Irwindale 5050 North Irwindale Avenue Irwindale, CA 91706 Inieto@irwindaleca.gov

Ms. Lisa Bilir California Public Utilities Commission 505 Van Ness Avenue San Francisco, CA 94102 Iwa@cpuc.ca.gov

City of Inglewood
City Hall
One W. Manchester Blvd.
Inglewood, CA 90301
brai@cityofinglewood.org

East Pasadena Water Company 3725 Mountain View Pasadena, CA 91107 larry@epwater.com

San Gabriel Valley Water Company 11142 Garvey Blvd. El Monte, CA 91734 dadellosa@sgvwater.com City of Thousand Oaks Water Dept. 2100 E. Thousand Oaks Blvd. Thousand Oaks, CA 91362

Jim Sandoval, City Manager City of Chula Vista 276 Forth Avenue Chula Vista, CA 91910

Division of Ratepayer Advocates California Public Utilities Commission 505 Van Ness Avenue San Francisco, CA 94102 dra water al@cpuc.ca.gov

B. Tilden Kim Attorney At Law Richards Watson & Gershon Los Angeles, CA 90071 tkim@rwglaw.com

Laura L. Krannawitter
California Public Utilities Commission
Executive Division, Rm 5303
505 Van Ness Avenue
San Francisco, CA 94102
Ilk@cpuc.ca.gov

Jennifer Capitolo, Executive Director California Water Association 601 Van Ness Avenue, Suite 2047 San Francisco, CA 94102-3200 icapitolo@calwaterassn.com
Lori Ann Dolqueist Nossaman LLP 50 California St. 34th Floor San Francisco, CA 94111-3719 Idolqueist@nossaman.com

Kiki Carlson Regulatory Affairs Manager 1325 N. Grand Avenue, Suite 100 Covina, CA 91724 kcarlson@swwc.com

SOUTHERN DIVISION SERVICE LIST CALIFORNIA-AMERICAN WATER COMPANY

Annette Juarez, City Clerk
City of Duarte
1600 Huntington Drive
Duarte, CA 91010
ajuarez@accessduarte.com

Clifford G. Finley, Dir. of Public Works City of Thousand Oaks 2100 Thousand Oaks Blvd. Thousand Oaks, CA 91363 publicworks@toaks.org Richard Rauschmeier

California Public Utilities Commission DRA - Water Branch, Rm 4209 505 Van Ness Ave San Francisco, CA 94102

rra@cpuc.ca.gov
Thomas Montgomery, County Counsel
County of San Diego
County Administration Center
1600 Pacific Highway, Room 260
San Diego, CA 92101

thomas.montgomery@sdcounty.ca.gov

Audrey Jackson Golden State Water Company 630 E. Foothill Blvd. San Dimas, CA 91773 afjackson@gswater.com

Elizabeth Maland, City Clerk City of San Diego 202 'C' Street San Diego, CA 92101 cityclerk@sandiego.gov

Johanna N. Canlas, City Attorney City of Coronado 501 West Broadway, Suite 1600 Coronado, CA 92101 jcanlas@bwslaw.com

Mara W. Elliott, City Attorney City of San Diego 1200 Third Avenue, Suite 1620 San Diego, CA 92101 cityattorney@sandiego.gov John Corona
Utilities Superintendent
City of Arcadia Water Dept.
Arcadia, CA 91006
jcorona@arcadiaca.gov

Jennifer Ekblad, City Clerk City of Coronado 1825 Strand Way Coronado, CA 92118 cityclerk@coronado.ca.us

Barry Gabrielson bdgabriel1@aol.com