STATE OF CALIFORNIA GAVIN NEWSOM, Governor

#### PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE SAN FRANCISCO, CA 94102-3298

## August 17, 2021

Jeffrey T. Linam Vice President of Rates & Regulatory California-American Water Company 4701 Beloit Drive Sacramento, CA 95838-2434

Dear Mr. Linam,

The Commission has approved California-American Water Company's Advice Letter No. 1340, filed on June 30, 2021, regarding 2020 Excess Protected (Plant) ADIT Refund.

Enclosed are copies of the following revised tariff sheets, effective November 1, 2021, for the utility's files:

P.U.C.	
Sheet No.	Title of Sheet
10049-W	Schedule No. CA-4, California American Water
	Private Fire Protection Service, Sheet 5
10050-W	Schedule No. CA-4, California American Water
	Private Fire Protection Service, Sheet 6
10051-W	Schedule No. CA-4, California American Water
	Private Fire Protection Service, Sheet 7
10052-W	Schedule No. CA-4, California American Water
	Private Fire Protection Service, Sheet 8
10053-W	Schedule No. CA-4, California American Water
	Private Fire Protection Service, Sheet 9
10054-W	Schedule No. CA-4, California American Water
	Private Fire Protection Service, Sheet 10
10055-W	Schedule No. LA-1, Los Angeles County District Tariff Area
	General Metered Service, Sheet 6
10056-W	Schedule No. LA-1, Los Angeles County District Tariff Area
	General Metered Service, Sheet 7
10057-W	Schedule No. LA-3M, Los Angeles County District Tariff Area
	Measured Irrigation Service, Sheet 11
10058-W	Schedule No. LA-3M, Los Angeles County District Tariff Area
	Measured Irrigation Service, Sheet 12

## P.U.C.

Sheet No.	Title of Sheet	
10059-W	Schedule No. MO-1-SF, General Metered Service	
	in the Monterey Service Area Tariff Area	
	Single Family Residential Customers, Sheet 8	
10060-W	Schedule No. MO-1-MF, General Metered Service	
	in the Monterey Service Area Tariff Area	
	Multi-Family Residential Customers, Sheet 8	
10061-W	Schedule No. MO-1C, General Metered Service	
	in the Monterey Service Area Tariff Area	
	Non-Residential Customers, Sheet 9	
10062-W	Schedule No. MO-1C, General Metered Service	
	in the Monterey Service Area Tariff Area	
	Non-Residential Customers, Sheet 10	
10063-W	Schedule No. MO-10, General Metered Service	
	in the Monterey Service Area Tariff Area	
	Other Customers, Sheet 7	
10064-W	Schedule No. MO-1O, General Metered Service	
	in the Monterey Service Area Tariff Area	
	Other Customers, Sheet 8	
10065-W	Schedule No. CEN-SAT, Central Satellite Tariff Area	
	General Metered Service, Sheet 5	
10066-W	Schedule No. ND-1, Northern Division Tariff Area	
	General Metered Service, Sheet 6	
10067-W	Schedule No. ND-1, Northern Division Tariff Area	
	General Metered Service, Sheet 7	
10068-W	Schedule No. ND-1, Northern Division Tariff Area	
	General Metered Service, Sheet 9	
10069-W	Schedule No. ND-1, Northern Division Tariff Area	
	General Metered Service, Sheet 10	
10070-W	Schedule No. SD-1, San Diego County District Tariff Area	
	General Metered Service, Sheet 4	
10071-W	Schedule No. SD-1, San Diego County District Tariff Area	
40000 141	General Metered Service, Sheet 5	
10072-W	Schedule No. VN-1, Ventura County District Tariff Area	
10050 141	General Metered Service, Sheet 4	
10073-W	Schedule No. VN-1, Ventura County District Tariff Area	
10074 147	General Metered Service, Sheet 5	
10074-W	Schedule No. VN-9MC, Ventura County District Tariff Area	
10075 147	Metered Construction Service, Sheet 3	
10075-W	Schedule No. VN-9MC, Ventura County District Tariff Area	
10076 W	Metered Construction Service, Sheet 4	
10076-W	Table Of Contents, Sheet 3	

## P.U.C.

Sheet No.	Title of Sheet
10077-W	Table Of Contents, Sheet 2
10078-W	Table Of Contents, Sheet 1

Please contact Bradley Leong at BL4@cpuc.ca.gov or 415-703-2307, if you have any questions.

Thank you,

## /s/ROBIN BRYANT

Robin Bryant

Water Division

Enclosures

## CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS

## **Advice Letter Cover Sheet**

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please

Date Mailed to Service List: June 30, 2021

Protest Deadline (20th Day): July 20, 2021

Review Deadline (30th Day): July 31, 2021

**Utility Contact:** Jonathan Morse

Requested Effective Date: November 1, 2021

Rate Impact: \$See AL

See AL%

**Utility Name:** California American Water

**District:** All Service Districts

**Tier** □1 □2

Authorization D. 18-12-021

**Utility Contact:** Kamilah Jones

⊠3

**Description:** 2020 Excess Protected (Plant) ADIT Refund

see the "Response or Protest" section in the advice letter for more information.

 $\square$  Compliance

CPUC Utility #: U210W

Advice Letter #: 1340

Phone:	916-568-4232	Phone:	916-568-4237	
Email:	Kamilah.Jones@amwater.com	Email:	Jonathan.morse@amwater.com	
DWA Contact:	Tariff Unit			
Phone:	(415) 703-1133			
Email:	Water.Division@cpuc.ca.gov			
	DWA USE ONLY			
DATE	STAFF	<u>co</u>	<u>MMENTS</u>	
[ ] APPROVED	[ ]WITHD	DRAWN	[ ] REJECTED	
Signature:	Comr	nents:		
Date				





June 30, 2021

ADVICE LETTER NO. 1340

## TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Pursuant to General Order 96-B, California-American Water Company ("California American Water") (U210W) hereby submits for review this advice letter, including the following tariff sheets, which are attached hereto:

## **PURPOSE**

The purpose of this advice letter is to comply with Ordering Paragraph 19 of Decision D.18-12-021, which states that California American Water shall refund customers its excess protected (plant related) Accumulated Deferred Income Tax ("ADIT") based on the size of a customer's meter. The 2020 grossed up amount to be refunded is \$698,158.66. This refund will be amortized evenly over a one-year period beginning November 1, 2021 after the 2019 excess ADIT refunds end. California American Water is required to file a tier 3 advice letter annually for the protected ADIT of 2018, 2019 and 2020. This is the third and final annual filing.

### **BACKGROUND**

At the end of 2017, California American Water re-measured its ADIT based on estimated amounts at the date of enactment of the Tax Cuts and Jobs Act ("TCJA"). The estimates were refined with the filing of the income tax returns for 2017. California American Water completed its implementation of the Powertax system in late 2019.

In D.18-12-021 Ordering Paragraph 19, the Commission ordered California American Water to file a Tier 3 advice letter on June 30, 2021 to return the certain plant-related excess ADIT for 2020.

Specifically, Ordering Paragraph 19, D.18-12-021, p.324-5, states:

19. By June 30, 2019, California American Water Company (Cal-Am) shall file a Tier 3 advice letter to refund the 2018 Excess Protected Accumulated Deferred Income Tax (ADIT), which should have been recorded in the Tax Memorandum Account, to ratepayers as a bill credit, based on the size of the customer's meter. Cal-Am shall file Tier 3 advice letter by June 30, 2020 and a Tier 3 advice letter by June 30, 2021 to refund the 2019 Excess Protected ADIT and the 2020 Excess Protected ADIT to ratepayers as a bill credit, based on the size of the customer's meter. Each refund shall be amortized evenly over a period of one year. Each advice letter shall include any necessary revenue requirement adjustments to rate base caused by the return of the ADIT balances. In each advice letter, Cal-Am shall provide calculations and supporting documentations that demonstrate: (1) an estimation of the Excess Protected ADIT for each year, (2) how the Excess Protected ADIT balances were calculated for each year, and (3) the normalization method used. Cal-Am is not required to refund the Excess Protected ADIT balances faster or sooner than allowed pursuant to the normalization rules of the Internal Revenue Service.

Consistent with previously filed and approved Advice Letter 1247-B and 1300, excess ADIT liabilities within Powertax, net of excess ADIT asset related to Net Operating Loss Carryforward ("NOLC"), account for \$19,319,993 of the total plant related differences. These amounts are generally subject to normalization or so-called "protected" ADIT. It is the excess ADIT that is maintained in the Powertax system, and that will normalize using "Average Rate Assumption Method" ("ARAM") that California American Water believes is within the scope of ordering paragraph 19 of D.18-12-021 and the related Tier 3 advice letters.

## Computation

Workpaper 2-1 summarizes the net excesses that exist in Powertax. The numbers on lines 2 and 3 come from the included report 261 from Powertax. Report 261 reports the excess balance at the beginning and end of a given year. Line 5 represents the excess deferred asset related to the net operation loss ("NOL") carry forward. Line 6 represents total excess subject to ARAM amortization and California American Water believes this net excess is within the scope of the refund outlined in Ordering Paragraph 19 of D.18-12-021.

Lines 8 through 11 show the credit amount net of the rate base impact. The credit amount on Line 8 comes from the schedule labeled Excess ADIT for 2020 and the rate base impact amount on Line 10 comes from the schedule labeled Proration – rate base.

The Excess ADIT for 2020 workpaper uses the data from Powertax report 260 which reports the change in excess computed using ARAM for a year. This workpaper also layers in proportional amortization of the NOL excess ADIT asset.

#### REQUEST

This advice letter requests authorization to refund the plant-related 2020 Excess Protected ADIT over a period of one year as a bill credit to all customers based on meter size. In addition, California American Water requests to remove the 2018 Excess Protected ADIT tariff language.

## **Tier Designation:**

This advice letter is submitted pursuant to General Order No. 96-B and D.18-12-021 and is designated as a Tier 3 filing.

## **EFFECTIVE DATE**

California American Water requests an effective date of July 31, 2021.

## **SERVICE LIST**

Pursuant to Section 4.3 of General Order No. 96-B, a copy of this advice letter is being sent to those entities listed in the attached service list. Copies of the detailed work papers and the documents supporting this Advice Letter have also been furnished to the Commission Staff.

## RESPONSE OR PROTEST<sup>1</sup>

Anyone may submit a response or protest for this AL. When submitting a response or protest, please include the utility name and advice letter number in the subject line.

<sup>&</sup>lt;sup>1</sup> G.O. 96-B, General Rule 7.4.1

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>2</sup> are:

- 1. The utility did not properly serve or give notice of the AL;
- 2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- 3. The analysis, calculations, or data in the AL contain material error or omissions;
- 4. The relief requested in the AL is pending before the Commission in a formal proceeding;
- 5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
- 6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require relitigating a prior order of the Commission.

A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (<u>or</u> postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, <u>please include the utility name and advice</u> letter number in the subject line.

The addresses for submitting a response or protest are:

Email Address: Mailing Address:

Water.Division@cpuc.ca.gov CA Public Utilities Commission

Division of Water and Audits 505 Van Ness Avenue San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to Cal-Am at:

Email Address:	Mailing Address:
jonathan.morse@amwater.com	4701 Beloit Drive Sacramento, CA 95838
sarah.leeper@amwater.com	555 Montgomery Street, Suite 816 San Francisco, CA 94111
Kamilah.Jones@amwater.com	4701 Beloit Drive Sacramento, CA 95838

<sup>&</sup>lt;sup>2</sup> G.O. 96-B, General Rule 7.4.2

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

## REPLIES<sup>3</sup>

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

If you have not received a reply to your protest within 10 business days, please contact me at (916) 568-4232.

CALIFORNIA-AMERICAN WATER COMPANY

/s/ Jeffrey T. Linam

Jeffrey T. Linam
Vice President of Rates & Regulatory

<sup>&</sup>lt;sup>3</sup> G.O. 96-B, General Rule 7.4.3

		7101100 1010
Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
10049-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 5	9829-W
10050-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 6	9830-W
10051-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 7	9831-W
10052-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 8	9832-W
10053-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 9	9833-W
10054-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 10	9834-W
10055-W	Schedule No. LA-1 Los Angeles County District Tariff Area GENERAL METERED SERVICE Sheet 6	9440-W
10056-W	Schedule No. LA-1 Los Angeles County District Tariff Area GENERAL METERED SERVICE Sheet 7	9931-W
10057-W	Schedule No. LA-3M Los Angeles County District Tariff Area MEASURED IRRIGATION SERVICE	9609-W

Sheet 11

Sheet 12

Schedule No. LA-3M

Los Angeles County District Tariff Area MEASURED IRRIGATION SERVICE

10058-W

9932-W

## Attachment 1 Advice 1340

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
10059-W	Schedule No. MO-1-SF GENRAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 8	10019-W
10060-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 8	10021-W
10061-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 9	10007-W
10062-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 10	10022-W
10063-W	Schedule No. MO-10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 7	10008-W
10064-W	Schedule No. MO-10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 8	10023-W
10065-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 5	9824-W
10066-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 6	9949-W
10067-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 7	9938-W

## Attachment 1 Advice 1340

		7.00.00
Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
10068-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 9	10027-W
10069-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 10	10028-W
10070-W	Schedule No. SD-1 San Diego County District Tariff Area General Metered Service Sheet 4	9622-W
10071-W	Schedule No. SD-1 San Diego County District Tariff Area General Metered Service Sheet 5	9943-W
10072-W	Schedule No. VN-1 Ventura County District Tariff Area GENERAL METERED SERVICE Sheet 4	9520-W
10073-W	Schedule No. VN-1 Ventura County District Tariff Area GENERAL METERED SERVICE Sheet 5	9944-W
10074-W	Schedule No. VN-9MC Ventura County District Tariff Area METERED CONSTRUCTION SERVICE Sheet 3	9523-W
10075-W	Schedule No. VN-9MC Ventura County District Tariff Area METERED CONSTRUCTION SERVICE Sheet 4	9837-W
10076-W	TABLE OF CONTENTS Sheet 3	10036-W
10077-W	TABLE OF CONTENTS Sheet 2	10016-W
10078-W	TABLE OF CONTENTS Sheet 1	10048-W

CALIFORNIA-AMERICAN WATER COMPANY

655 W. Broadway, Suite 1410

San Diego, CA 92101

Revised Cancelling Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10049-W 9829-W

> (D) (L)

> (N)

(N)

## Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE

Sheet 5

## SPECIAL CONDITIONS FOR MONTEREY SERVICE AREA (Continued)

4.	Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated
	Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

5. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

For each 1-inch service	\$0.24
For each 1-1/2-inch service	\$0.17
For each 2-inch service	\$0.17
For each 3-inch service	\$0.20
For each 4-inch service	\$0.22
For each 6-inch service	\$0.38
For each 8-inch service	\$0.57
For each 10-inch service	\$1.12

\$0.19

\$0.14

### SPECIAL CONDITIONS APPLICABLE TO SAN DIEGO DISTRICT

Hydrant

Hydrant

1. A Surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 2% to City of San Diego and the City of Imperial Beach.

(Continued)

(TO BE INSERTED BY UTILITY) ISSUED BY (TO BE INSERTED BY C.P.U.C.) 1340 J. T. LINAM 06/30/2021 Advice Date Filed 11/01/2021 Decision **DIRECTOR** - Rates & Regulatory Effective Resolution

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10050-W 9830-W

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(N)

(N)

## Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE

Sheet 6

## SPECIAL CONDITIONS APPLICABLE TO SAN DIEGO DISTRICT

1. Per D.18-12-021 a meter based bill surcharge for the 2016 GRC Interim Rate True-up to be collected from customers over 24 month period.

For each 4-inch service	\$ 1.21
For each 6-inch service	\$ 2.24
For each 8-inch service	\$ 3.25
For each 10-inch service	\$ 4.51
For each 12-inch service	\$ 6.44
Hydrant	\$ 0.67

2. Per D.18-12-021 a meter-based bill credit for Excess Non-Plant Deferred Income Tax will be refunded to customers over a 24-month period beginning October 17, 2019.

For each 4-inch service	\$6.83
For each 6-inch service	\$12.62
For each 8-inch service	\$18.30
For each 10-inch service	\$25.38

Hydrant \$3.76

3. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

For each 4-inch service	\$0.24
For each 6-inch service For each 8-inch service	\$0.45 \$0.65
For each 10-inch service	\$0.90

\$0.13 **Hydrant** 

4. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

For each 4-inch service	\$0.31
For each 6-inch service	\$0.58
For each 8-inch service	\$0.84
For each 10-inch service	\$1.16

Hydrant \$0.17

(TO BE IN	SERTED BY UTILITY)	ISSUED BY	(TO BE II	NSERTED BY C.P.U.C.)
Advice	1340	J. T. LINAM	Date Filed	06/30/2021
Decision		DIRECTOR - Rates & Regulatory	Effective	11/01/2021
			Resolution	

San Diego, CA 92101

Revised Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10051-W 9831-W

Schedule No. CA-4
California American Water
PRIVATE FIRE PROTECTION SERVICE

Sheet 7

#### SPECIAL CONDITIONS APPLICABLE TO VENTURA COUNTY DISTRICT (Continued)

- 1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is 2.0% based on gross revenues before taxes and PUC fees for the County of Ventura and the City of Thousand Oaks.
- 2. Per D.18-12-021 a meter based bill surcharge for the 2016 GRC Interim Rate True-up to be collected from customers over a 12 month period.

For each 4-inch service	\$ 1.62
For each 6-inch service	\$ 2.60
For each 8-inch service	\$ 3.60
For each 10-inch service	\$ 4.63
For each 12-inch service	\$ 6.10

Hydrant \$ 1.13

3. Per D.18-12-021 a meter-based bill credit for Excess Non-Plant Deferred Income Tax will be refunded to customers over a 24-month period beginning October 17, 2019.

For each 4-inch service	\$5.90
For each 6-inch service	\$9.46
For each 8-inch service	\$13.09
For each 10-inch service	\$16.83

(D)

(L)

(N)

4. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

For each 4-inch service	\$0.45
For each 6-inch service	\$0.71
For each 8-inch service	\$0.99
For each 10-inch service	\$1.27

(L) (N)

5. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

For each 4-inch service	\$0.58
For each 6-inch service	\$0.92
For each 8-inch service	\$1.28
For each 10-inch service	\$1.64

(TO BE IN	SERTED BY UTILITY)	ISSUED BY	(TO BE I	NSERTED BY C.P.U.C.)
Advice	1340	J. T. LINAM	Date Filed	06/30/2021
Decision		DIRECTOR - Rates & Regulatory	Effective	11/01/2021
			Resolution	

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10052-W 9832-W

(L)

(N)

(N)

Schedule No. CA-4
California American Water
PRIVATE FIRE PROTECTION SERVICE

Sheet 8

### SPECIAL CONDITIONS APPLICABLE TO LOS ANGELES DISTRICT (Continued)

- A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: City of San Marino 2.00%; City of San Gabriel 2.001%; City of Rosemead 1.183%; County of Los Angeles 2.00%; City of Duarte 2.00%; and City of Bradbury 1.959%. Franchise taxes in the Baldwin Hills District are 2.00% per customer on a monthly basis.
- 2. Per D.18-12-021 a meter-based bill credit for Excess Non-Plant Deferred Income Tax will be ref unded to customers over a 24-month period beginning October 17, 2019.

For each 4-inch service	\$4.81
For each 6-inch service	\$7.67
For each 8-inch service	\$10.59
For each 10-inch service	\$13.59

Hydrant \$3.12

3. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

For each 4-inch service	\$0.68
For each 6-inch service	\$1.09
For each 8-inch service	\$1.51
For each 10-inch service	\$1.93

Hydrant \$0.44

4. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

For each 4-inch service	\$0.89
For each 6-inch service	\$1.41
For each 8-inch service	\$1.95
For each 10-inch service	\$2.50

Hydrant \$0.58

#### SPECIAL CONDITIONS APPLICABLE TO LARKFIELD DISTRICT

A surcharge is included on each bill to collect franchise fees and/or business license fees paid
to the County of Sonoma. The amount collected is based on a percentage of the gross
revenues of each bill. The percentage is as follows: Larkfield Franchise Fee – 2.00%

(TO BE IN	NSERTED BY UTILITY)	ISSUED BY	(TO BE IN	SERTED BY C.P.U.C.)
Advice	1340	J. T. LINAM	Date Filed	06/30/2021
Decision		DIRECTOR - Rates & Regulatory	Effective	11/01/2021
			Resolution	

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10053-W 9833-W

## Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE

Sheet 9

#### SPECIAL CONDITIONS APPLICABLE TO LARKFIELD DISTRICT

1. Per D.18-12-021 a meter based bill surcharge for the 2016 GRC Interim Rate True-up will be collected from customers over a 24 month period.

## **Private Fire Service Surcharge**

For each 4-inch service	\$4.08
For each 6-inch service	\$4.92
For each 8-inch service	\$8.02
For each 10-inch service	\$11.19
For each 12-inch service	\$14.48

2. Per D.18-12-021 a meter-based bill credit for Excess Non-Plant Deferred Income Tax will be refunded to customers over a 24-month period beginning October 17, 2019.

For each 4-inch service	\$2.30
For each 6-inch service	\$2.77
For each 8-inch service	\$4.52
For each 10-inch service	\$6.30
For each 12-inch service	\$8.16

(D)

(L)

(L)

(N)

3. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

For each 1-1/2-inch service	\$0.46
For each 4-inch service	\$0.56
For each 6-inch service	\$0.91
For each 8-inch service	\$1.27
For each 10-inch service	\$2.37

4. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

For each 1-1/2-inch service	\$0.60
For each 4-inch service	\$0.72
For each 6-inch service	\$1.18
For each 8-inch service	\$1.65
For each 10-inch service	\$3.06

(N)

## SPECIAL CONDITIONS APPLICABLE TO RIO PLAZA DISTRICT

5. As authorized by the California Public Utilities Commission all bills are subject to a 12-month surcharge of \$2.88 per month offsetting Fox Canyon Groundwater Management Agency pumping fee for exceeding the groundwater allocation for 2018 a total of \$17,996.

(TO BE II	NSERTED BY UTILITY)	ISSUED BY	(TO BE I	NSERTED BY C.P.U.C.)
Advice	1340	J. T. LINAM	Date Filed	06/30/2021
Decision		DIRECTOR - Rates & Regulatory	Effective	11/01/2021
			Resolution	

San Diego, CA 92101

Revised Cancelling Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10054-W 9834-W

## Schedule No. CA-4 Sheet 10 California American Water PRIVATE FIRE PROTECTION SERVICE

## SPECIAL CONDITIONS APPLICABLE TO SACRAMENTO COUNTY DISTRICT

1. Per D.18-12-021 a meter-based bill credit for Excess Non-Plant Deferred Income Tax will be refunded to customers over a 24-month period beginning October 17, 2019.

For each 4-inch service	\$6.25
For each 6-inch service	\$10.49
For each 8-inch service	\$14.88
For each 10-inch service	\$18.23
For each 12-inch service	\$20.52

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2. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

For each 4-inch service	\$0.65
For each 6-inch service	\$1.09
For each 8-inch service	\$1.54
For each 10-inch service	\$1.89
For each 12-inch service	\$2.13

3. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

For each 4-inch service	\$0.84
For each 6-inch service	\$1.41
For each 8-inch service	\$2.00
For each 10-inch service	\$2.45
For each 12-inch service	\$2.75

(N)

(TO BE I	NSERTED BY UTILITY)	ISSUED BY	(TO BE IN	SERTED BY C.P.U.C.)
Advice	1340	J. T. LINAM	Date Filed	06/30/2021
Decision		DIRECTOR - Rates & Regulatory	Effective	11/01/2021
			Resolution	

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10055-W 9440-W

Schedule No. LA-1 Los Angeles County District Tariff Area **GENERAL METERED SERVICE** 

Sheet 6

## **SPECIAL CONDITIONS**

## Fees and Surcharges (Continued):

4. Per D.18-12-021 a meter-based bill credit for the Excess Non-Plant Accumulated Deferred Income Tax will be refunded to customers over 24-months beginning October 17, 2019.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$1.15
3/4	\$1.72
1	\$2.87
1 1/2	\$5.73
2	\$9.17
3	\$17.19
4	\$28.66
6	\$57.32
8	\$91.71
10	\$131.83

5. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.16
3/4	\$0.24
1	\$0.41
1 1/2	\$0.82
2	\$1.31
3	\$2.45
4	\$4.08
6	\$8.16
8	\$13.05
10	\$18.77

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(Continued) ISSUED BY

(TO BE INSERTED BY UTILITY)

Advice 1340

Decision

J. T. LINAM DIRECTOR - Rates & Regulatory

Date Filed Effective

06/30/2021 11/01/2021

(TO BE INSERTED BY C.P.U.C.)

San Diego, CA 92101

#### Revised Cancelling Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10056-W 9931-W

(D)

## Schedule No. LA-1 Los Angeles County District Tariff Area **GENERAL METERED SERVICE**

Sheet 7

## **SPECIAL CONDITIONS**

Fees and Surcharges (Continued):

6. Per Advice Letter AL 1322 unspent conservation funds will be refunded over 12 months, beginning from the approved date of AL 1322, at the following meter rates.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.33
3/4	\$0.49
1	\$0.82
1 1/2	\$1.63
2	\$2.61
3	\$4.90
4	\$8.16
6	\$16.32
8	\$26.12
10	\$37.54

7. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.21
3/4	\$0.32
1	\$0.53
1 1/2	\$1.06
2	\$1.69
3	\$3.17
4	\$5.28
6	\$10.56
8	\$16.90
10	\$24.29

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(TO BE INSERTED BY UTILITY)

Advice 1340 Decision

ISSUED BY J. T. LINAM

**DIRECTOR** - Rates & Regulatory

Date Filed Effective

(TO BE INSERTED BY C.P.U.C.) 06/30/2021 11/01/2021

San Diego, CA 92101

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10057-W 9609-W

Schedule No. LA-3M Los Angeles County District Tariff Area MEASURED IRRIGATION SERVICE

Sheet 11

## **SPECIAL CONDITIONS**

## Fees and Surcharges (Continued):

5. A surcharge is applied to each bill to offset increases in purchase water costs for the Los Angeles County District.

Service	Purchased Water	Effective Date	Advice
Area	Surcharge Per 100 Gallon		Letter
Baldwin Hills	\$0.0451	July 1, 2020	1301
Duarte	\$0.0990	July 1, 2020	1301
San Marino	\$0.0909	July 1, 2020	1301

Per D.18-12-021 a meter-based bill credit for the Excess Non-Plant Accumulated Deferred Income Tax will be refunded to customers over 24-months beginning October 17, 2019.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$1.15
3/4	\$1.72
1	\$2.87
1 1/2	\$5.73
2	\$9.17
3	\$17.19
4	\$28.66
6	\$57.32
8	\$91.71
10	\$131.83

7. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.16
3/4	\$0.24
1	\$0.41
1 1/2	\$0.82
2	\$1.31
3	\$2.45
4	\$4.08
6	\$8.16
8	\$13.05
10	\$18.77

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(TO BE INSERTED BY UTILITY)

Advice

Decision

1340

ISSUED BY J. T. LINAM DIRECTOR - Rates & Regulatory (TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

06/30/2021 11/01/2021

Resolution

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San Diego, CA 92101

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10058-W 9932-W

Schedule No. LA-3M Los Angeles County District Tariff Area MEASURED IRRIGATION SERVICE

Sheet 12

## **SPECIAL CONDITIONS** Fees and Surcharges:

8. Per Advice Letter AL 1322 unspent conservation funds will be refunded over 12 months, beginning from the approved date of AL 1322, at the following meter rates.

(L)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.33
3/4	\$0.49
1	\$0.82
1 1/2	\$1.63
2	\$2.61
3	\$4.90
4	\$8.16
6	\$16.32
8	\$26.12
10	\$37.54

(L)

9. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

(N)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.21
3/4	\$0.32
1	\$0.53
1 1/2	\$1.06
2	\$1.69
3	\$3.17
4	\$5.28
6	\$10.56
8	\$16.90
10	\$24.29

(N)

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(TO BE INSERTED BY UTILITY)

Advice 1340 Decision

ISSUED BY J. T. LINAM

DIRECTOR - Rates & Regulatory

Date Filed Effective

(TO BE INSERTED BY C.P.U.C.) 06/30/2021 11/01/2021

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10059-W 10019-W

Sheet 8

## Schedule No. MO-1-SF GENRAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS

## **SPECIAL CONDITIONS (Continued):** Fees and Surcharges:

- 15. Per Advice Letter 1336, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed increase of \$5,644,269 or 7.47%. The surcharge of \$0.4022 per cgl is added to the quantity charge beginning July 1, 2021.
- 16. Per D. 18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

	Refunds by Meter
Meter Size	Equivalents
5/8 x 3/4	\$0.21
3/4	\$0.32
1	\$0.53
1-1/2	\$1.07
2	\$1.70
3	\$3.20
4	\$5.33
6	\$10.66
8	\$17.05
10	\$24.51

17. Per D. 18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.28
3/4	\$0.41
1	\$0.69
1 1/2	\$1.38
2	\$2.21
3	\$4.14
4	\$6.90
6	\$13.79
8	\$22.07
10	\$31.72

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(TO BE INSERTED BY UTILITY)

1340

Advice Decision

ISSUED BY J. T. LINAM

DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

06/30/2021 11/01/2021

Resolution

(N)

San Diego, CA 92101

#### Revised Cancelling Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10060-W 10021-W

## Sheet 8

## Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area **MULTI-FAMILY RESIDENTIAL CUSTOMERS**

#### **SPECIAL CONDITIONS (continued):**

Fees and Surcharges:

(D)

- 15. Per Advice Letter 1336, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed increase of \$5,644,269 or 7.47%. The surcharge of \$0.4022 per cgl is added to the quantity charge beginning July 1, 2021.
- 16. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8x3/4-inch meter	\$0.21
3/4-inch meter	\$0.32
1-inch meter	\$0.53
1-1/2-inch meter	\$1.07
2-inch meter	\$1.70
3-inch meter	\$3.20
4-inch meter	\$5.33
6-inch meter	\$10.66
8-inch meter	\$17.05
10-inch meter	\$24.51

17. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2021.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.28
3/4	\$0.41
1	\$0.69
1 1/2	\$1.38
2	\$2.21
3	\$4.14
4	\$6.90
6	\$13.79
8	\$22.07
10	\$31.72

(N)

(N)

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(TO BE INSERTED BY UTILITY)

Advice 1340

Decision

ISSUED BY J. T. LINAM **DIRECTOR** - Rates & Regulatory (TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

06/30/2021 11/01/2021

San Diego, CA 92101

## Cancelling

Revised Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10061-W 10007-W

## Schedule No. MO-1C

Sheet 9

## GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS

## **SPECIAL CONDITIONS (Continued):**

#### Fees and Surcharges:

11. Per Advice Letter 1291-A, the net under-collected balance of the 2019 residential WRAM/MCBA is \$982,007, including interest. D. 18-12-021 raises the cap on WRAM/MCBA surcharges to 15% of the authorized revenue requirement. Rates will be established through a separate Tier 1 filing to update the tariff language and surcharge based upon the then current authorized amortization.

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- 12. Per Advice Letter 1336, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed increase of \$5,644,269 or 7.47%. The surcharge of \$0.4022 per cgl is added to the quantity charge beginning July 1, 2021.
- 13. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8x3/4inch meter	\$0.21
3/4-inch meter	\$0.32
1-inch meter	\$0.53
1-1/2-inch meter	\$1.07
2-inch meter	\$1.70
3-inch meter	\$3.20
4-inch meter	\$5.33
6-inch meter	\$10.66
8-inch meter	\$17.05
10-inch meter	\$24.51

14. Per Advice Letter 1329, the net under-collected balance of the 2020 non-residential WRAM/MCBA is \$4,177,160, including interest. D.18-12-021 raises the cap on WRAM/MCBA surcharges to 15% of the authorized revenue requirement. Rates will be established through a separate Tier 1 filing to update the tariff language and surcharge based upon the then authorized amortization.

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(TO BE INSERTED BY UTILITY)

Advice 1340 Decision

ISSUED BY J. T. LINAM

**DIRECTOR** - Rates & Regulatory

Date Filed Effective

(TO BE INSERTED BY C.P.U.C.) 06/30/2021 11/01/2021

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10062-W 10022-W

#### Schedule No. MO-1C Sheet 10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area **NON-RESIDENTIAL CUSTOMERS**

## **SPECIAL CONDITIONS (Continued)** Fees and Surcharges:

15. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2021.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.28
3/4	\$0.41
1	\$0.69
1 1/2	\$1.38
2	\$2.21
3	\$4.14
4	\$6.90
6	\$13.79
8	\$22.07
10	\$31.72

(N)

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(TO BE INSERTED BY UTILITY)

Advice 1340 Decision

ISSUED BY J. T. LINAM

**DIRECTOR** - Rates & Regulatory

Date Filed Effective

(TO BE INSERTED BY C.P.U.C.) 06/30/2021 11/01/2021

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10063-W 10008-W

# Schedule No. MO-10 Sheet 7 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS

## SPECIAL CONDITIONS (Continued)

Fees and Surcharges:

11. Per Advice Letter 1291-A, the net under-collected balance of the 2019 residential WRAM/MCBA is \$982,007, including interest. D. 18-12-021 raises the cap on WRAM/MCBA surcharges to 15% of the authorized revenue requirement. Rates will be established through a separate Tier 1 filing to update the tariff language and surcharge based upon the then current authorized amortization.

(D)

12. Per Advice Letter 1336, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed increase of \$5,644,269 or 7.47%. The surcharge of \$0.4022 per cgl is added to the quantity charge beginning July 1, 2021.

(P)

(P)

 Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2020.

> **Refunds by Meter Meter Size Equivalents** 5/8x3/4inch meter \$0.21 3/4-inch meter \$0.32 1-inch meter \$0.53 1-1/2-inch meter \$1.07 2-inch meter \$1.70 3-inch meter \$3.20 4-inch meter \$5.33 6-inch meter \$10.66 8-inch meter \$17.05 10-inch meter \$24.51

14. Per Advice Letter 1329, the net under-collected balance of the 2020 non-residential WRAM/MCBA is \$4,177,160, including interest. D.18-12-021 raises the cap on WRAM/MCBA surcharges to 15% of the authorized revenue requirement. Rates will be established through a separate Tier 1 filing to update the tariff language and surcharge based upon the then authorized amortization.

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ISSUED BY

(TO BE INSERTED BY UTILITY)

1340

Advice

Decision

J. T. LINAM
DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

06/30/2021 11/01/2021

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10064-W 10023-W

#### Schedule No. MO-10 Sheet 8 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS

## **SPECIAL CONDITIONS (Continued)** Fees and Surcharges:

15. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2021.

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Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.28
3/4	\$0.41
1	\$0.69
1 1/2	\$1.38
2	\$2.21
3	\$4.14
4	\$6.90
6	\$13.79
8	\$22.07
10	\$31.72

(N)

(Continued)

DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY UTILITY)

Advice 1340 Decision

ISSUED BY J. T. LINAM

Date Filed Effective

(TO BE INSERTED BY C.P.U.C.) 06/30/2021 11/01/2021

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10065-W 9824-W

Schedule No. CEN-SAT Central Satellite Tariff Area **GENERAL METERED SERVICE**  Sheet 5

## **SPECIAL CONDITIONS (Continued)** Fees and Surcharges (Continued):

## **ALL CENTRAL SATELLITE TARIFF AREA (Continued)**

9. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-month period beginning November 1, 2020.

	Refunds by Meter
Meter Size	Equivalents
5/8 x 3/4	\$0.29
3/4	\$0.44
1	\$0.73
1-1/2	\$1.46
2	\$2.34
3	\$4.39
4	\$7.31
6	\$14.62
8	\$23.40
10	\$33.63

10. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-month period beginning November 1, 2021.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.38
3/4	\$0.57
1	\$0.95
1 1/2	\$1.89
2	\$3.03
3	\$5.68
4	\$9.46
6	\$18.93
8	\$30.28
10	\$43.53

(N)

(Continued)

(TO BE INSERTED BY UTILITY) Advice

Decision

1340

J. T. LINAM DIRECTOR - Rates & Regulatory

ISSUED BY

Date Filed Effective

06/30/2021 11/01/2021

(TO BE INSERTED BY C.P.U.C.)

Resolution

(N)

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10066-W 9949-W

Schedule No. ND-1 Northern Division Tariff Area **GENERAL METERED SERVICES**  Sheet 6

## **SPECIAL CONDITIONS (Continued):**

Fees and Surcharges

#### SACRAMENTO AND MEADOWBROOK TARIFF AREAS

- 3. Per Advice Letter 1324, the under-collected balance in the Sacramento and Meadowbrook Service Area Consolidated Expense Balancing Account (CEBA) will be recovered through a quantity-based surcharge of \$0.0199 per 100 gallons over 12 months effective, February 23, 2021. The total amount will be recovered from all classes of customers.
- 4. Per D.18-12-021 a meter based bill credit for the Excess Non-Plant Accumulated Deferred Income Tax will be refunded to customers over the 24-month period beginning October 17, 2019.

	Refunds by
Meter	Meter
Size	Equivalents
5/8 x 3/4	\$1.51
3/4	\$2.27
1	\$3.78
1 1/2	\$7.55
2	\$12.08
3	\$22.65
4	\$37.76
6	\$75.51
8	\$120.82
10	\$173.68

- Per Advice Letter 1270-B, the balance accrued in the Sacramento Districts Chromium-6 Memorandum Account will be recovered through a quantity-based surcharge of \$0.0097 per 100 gallons for a 12-month period. The effective date for the surcharge is January 1, 2020.
- 6. Per D.18-12-021 a meter- based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customer over 12-months beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.16
3/4	\$0.23
1	\$0.39
1 1/2	\$0.78
2	\$1.25
3	\$2.35
4	\$3.91
6	\$7.83
8	\$12.52
10	\$18.00
12	\$25.83

(Continued)

ISSUED BY

(TO BE INSERTED BY UTILITY) Advice 1340

Decision

J. T. LINAM **DIRECTOR** - Rates & Regulatory (TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

06/30/2021 11/01/2021

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San Diego, CA 92101

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10067-W 9938-W

Schedule No. ND-1 Northern Division Tariff Area **GENERAL METERED SERVICES**  Sheet 7

## **SPECIAL CONDITIONS (Continued): Fees and Surcharges**

#### SACRAMENTO AND MEADOWBROOK TARIFF AREAS

7. Per Advice Letter AL 1322 unspent conservation funds will be refunded over 12 months, beginning from the approved date of AL 1322, at the following meter rates.

(L)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.70
3/4	\$1.04
1	\$1.74
1 1/2	\$3.48
2	\$5.57
3	\$10.44
4	\$17.40
6	\$34.79
8	\$55.67
10	\$80.02
12	\$114.82

(L)

8. Per D.18-12-021 a meter- based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customer over 12-months beginning November 1, 2021. (N)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.20
3/4	\$0.30
1	\$0.51
1 1/2	\$1.01
2	\$1.62
3	\$3.04
4	\$5.06
6	\$10.13
8	\$16.21
10	\$23.30
12	\$33.43

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1340

Decision

ISSUED BY J. T. LINAM DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.) Date Filed

Effective Resolution 06/30/2021 11/01/2021

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10068-W 10027-W

Schedule No. ND-1 Northern Division Tariff Area **GENERAL METERED SERVICES**  Sheet 9

## Fees and Surcharges (Continued)

## LARKFIELD TARIFF AREA (Continued)

5. Per D.18-12-021 a meter-based bill credit for the Excess Unprotected Accumulated Deferred Income Tax will be refunded to customers over the 24-month period beginning October 17, 2019.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$1.58
3/4	\$2.37
1	\$3.94
1 1/2	\$7.89
2	\$12.62
3	\$23.66
4	\$39.44
6	\$78.88
8	\$126.21
10	\$181.42

6. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.32
3/4	\$0.48
1	\$0.80
1 1/2	\$1.59
2	\$2.55
3	\$4.78
4	\$7.96
6	\$15.92
8	\$25.47
10	\$36.61

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(Continued)

(TO BE INSERTED BY UTILITY) Advice 1340

Decision

ISSUED BY J. T. LINAM

**DIRECTOR** - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed Effective

06/30/2021 11/01/2021

Resolution

(D) (L)

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10069-W 10028-W

(L)

Schedule No. ND-1 Northern Division Tariff Area **GENERAL METERED SERVICES**  Sheet 10

## Fees and Surcharges (Continued)

## LARKFIELD SERVICE AREA (Continued)

7. Per Advice Letter AL 1322 unspent conservation funds will be refunded over 12 months, beginning from the approved date of AL 1322, at the following meter rates.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$1.25
3/4	\$1.87
1	\$3.12
1 1/2	\$6.24
2	\$9.98
3	\$18.72
4	\$31.20
6	\$62.40
8	\$99.85
10	\$143.53

8. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.41
3/4	\$0.62
1	\$1.03
1 1/2	\$2.06
2	\$3.30
3	\$6.18
4	\$10.30
6	\$20.60
8	\$32.97
10	\$47.39

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(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1340 Decision

ISSUED BY J. T. LINAM DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.) Date Filed 06/30/2021

Effective Resolution 11/01/2021

(N)

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Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10070-W 9622-W

Schedule No. SD-1 San Diego County District Tariff Area **General Metered Service** 

Sheet 4

### **SPECIAL CONDITIONS**

## Fees and Surcharges (Continued):

7. Per D.18-12-021 a meter-based bill credit for the Excess Non-Plant Accumulated Deferred Income Tax will be refunded to customers over the 24-month period beginning October 17, 2019.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$1.46
3/4	\$2.19
1	\$3.65
1 1/2	\$7.30
2	\$11.68
3	\$21.90
4	\$36.51
6	\$73.02
8	\$116.86
10	\$167.94

8. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-month period beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.05
3/4	\$0.08
1	\$0.14
1 1/2	\$0.27
2	\$0.43
3	\$0.81
4	\$1.35
6	\$2.71
8	\$4.33
10	\$6.23

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(Continued)

DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY UTILITY)

1340

Advice Decision

ISSUED BY J. T. LINAM

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06/30/2021 11/01/2021

(TO BE INSERTED BY C.P.U.C.)

San Diego, CA 92101

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10071-W 9943-W

Schedule No. SD-1 San Diego County District Tariff Area **General Metered Service** 

Sheet 5

### **SPECIAL CONDITIONS**

## Fees and Surcharges (Continued):

9. Per Advice Letter AL 1322 unspent conservation funds will be refunded over 12 months, beginning from the approved date of AL 1322, at the following meter rates.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.52
3/4	\$0.78
1	\$1.31
1 1/2	\$2.61
2	\$4.18
3	\$7.83
4	\$13.05
6	\$26.11
8	\$41.77
10	\$60.05

10. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-month period beginning November 1, 2021.

Meter Size	Refunds b Equiva	
5/8 x 3/4	\$	0.07
3/4	\$	0.10
1	\$	0.17
1 1/2	\$	0.33
2	\$	0.53
3	\$	1.00
4	\$	1.67
6	\$	3.34
8	\$	5.34
10	\$	7.68

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(Continued)

(TO BE INSERTED BY UTILITY) 1340

Advice Decision

ISSUED BY J. T. LINAM

DIRECTOR - Rates & Regulatory

Date Filed Effective

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(TO BE INSERTED BY C.P.U.C.)

San Diego, CA 92101

Cancelling

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10072-W 9520-W

Schedule No. VN-1 Ventura County District Tariff Area GENERAL METERED SERVICE Sheet 4

## SPECIAL CONDITIONS Fees and Surcharges (Continued):

8. Per D.18-12-021 a meter-based bill credit for the Excess Non-Plant Accumulated Deferred Income Tax will be refunded to customers over the 24-month period beginning October 17, 2019.

	Refunds by Meter
Meter Size	Equivalents
5/8 x 3/4	\$1.32
3/4	\$1.97
1	\$3.29
1 1/2	\$6.58
2	\$10.53
3	\$19.75
4	\$32.91
6	\$65.82
8	\$105.32
10	\$151.40

9. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.10
3/4	\$0.15
1	\$0.25
1 1/2	\$0.50
2	\$0.79
3	\$1.49
4	\$2.48
6	\$4.96
8	\$7.94
10	\$11.41

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(TO BE INSERTED BY UTILITY)
Advice 1340

Advice 13 Decision ISSUED BY
J. T. LINAM
DIRECTOR - Rates & Regulatory

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San Diego, CA 92101

Revised Cancelling Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10073-W 9944-W

## Schedule No. VN-1 Ventura County District Tariff Area **GENERAL MÉTERED SERVICE**

Sheet 5

## **SPECIAL CONDITIONS** Fees and Surcharges (Continued):

10. Per Advice Letter AL 1322 unspent conservation funds will be refunded over 12 months, beginning from the approved date of AL 1322, at the following meter rates.

(L)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.84
3/4	\$1.25
1	\$2.09
1 1/2	\$4.18
2	\$6.68
3	\$12.53
4	\$20.88
6	\$41.75
8	\$66.80
10	\$96.03

(L)

11. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

(N)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.13
3/4	\$0.19
1	\$0.32
1 1/2	\$0.64
2	\$1.03
3	\$1.93
4	\$3.21
6	\$6.42
8	\$10.28
10	\$14.77

(N)

(Continued)

(TO BE INSERTED BY UTILITY) Advice 1340

Decision

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06/30/2021

(TO BE INSERTED BY C.P.U.C.)

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San Diego, CA 92101

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10074-W 9523-W

(D)

Schedule No. VN-9MC Ventura County District Tariff Area METERED CONSTRUCTION SERVICE Sheet 3

### **SPECIAL CONDITIONS**

## Fees and Surcharges (Continued):

9. Per D.18-12-021 a meter-based bill credit for the 2018 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-month period beginning January 21, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.13
3/4	\$0.20
1	\$0.33
1 1/2	\$0.65
2	\$1.05
3	\$1.96
4	\$3.27
6	\$6.55
8	\$10.48
10	\$15.06

10. Per D.18-12-021 a meter-based bill credit for the 2019 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2020.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.10
3/4	\$0.15
1	\$0.25
1 1/2	\$0.50
2	\$0.79
3	\$1.49
4	\$2.48
6	\$4.96
8	\$7.94
10	\$11.41

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1340

Decision

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DIRECTOR - Rates & Regulatory

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San Diego, CA 92101

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Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10075-W 9837-W

Sheet 4

## Schedule No. VN-9MC Ventura County District Tariff Area METERED CONSTRUCTION SERVICE

## **SPECIAL CONDITIONS** Fees and Surcharges (continued):

11. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over 12-months beginning November 1, 2021.

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.13
3/4	\$0.19
1	\$0.32
1 1/2	\$0.64
2	\$1.03
3	\$1.93
4	\$3.21
6	\$6.42
8	\$10.28
10	\$14.77

(N)

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(TO BE INSERTED BY UTILITY)

1340

Advice Decision

ISSUED BY J. T. LINAM DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.) Date Filed

Effective

06/30/2021 11/01/2021

## CALIFORNIA-AMERICAN WATER COMPANY

655 W. Broadway, Suite 1410 San Diego, CA 92101

**SUBJECT MATTER OF SHEET** 

**Ventura County District** 

General Metered Service

Metered Construction

Service

VN-1

VN-9MC

Cancelling

Revised Revised

C.P.U.C. SHEET NO.

9906-W, 9907-W, 10035-W, 10072-W, 10073-W

9908-W, 10002-W, 10074-W, 10075-W

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10076-W 10036-W

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MO-1-MF	General Metered Service Multi-Residential Customers	9897-W, 9898-W, 9974-W, 9778-W, 9975-W, 9934-W, 10020-W, 10060-W, 9613-W, 9851-W, 9923-W	(C)
MO-1C	General Metered Service Non-Residential Customers	9899-W, 9784-W, 9785-W, 9786-W, 9787-W, 9788-W, 9976-W, 9935-W, 10061-W, 10062-W, 9614-W, 9852-W, 9924-W	(C)
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<b>San Diego County</b> SD-1	District General Metered Service	9904-W, 9905-W, 10032-W, 10070-W, 10071-W	(C)

(TO BE II	NSERTED BY UTILITY)	ISSUED BY	(TO BE II	NSERTED BY C.P.U.C.)
Advice	1340	J. T. LINAM	Date Filed	06/30/2021
Decision		DIRECTOR - Rates & Regulatory	Effective	11/01/2021
			Resolution	

San Diego, CA 92101

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Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

10077-W 10016-W

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(C)

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## **Los Angeles County District**

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(Continued)

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Advice 1340

Decision

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CALIFORNIA-AMERICAN WATER COMPANY

655 W. Broadway, Suite 1410 San Diego, CA 92101

Cancelling

Revised Revised

Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 10078-W 10048-W

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(Continued)

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